













FAIRMOUNT

NEWMARKET

SOUTH STATION

UPHAM'S CORNER

COLUMBIA ROAD (P) (T

FOUR CORNERS/GENEVA

TALBOT AVENUE

MORTON STREET

BLUE HILL AVE/CUMMINS HWY (P) (T)

RIVER STREET (P) T

READVILLE T **Fairmount Indigo** Planning Initiative

Four Corners / Geneva Avenue Working Advisory Group

(WAG) Meeting #3

October 15, 2014 6:00 - 8:00 PM

Location: Holland Community Center 82 Olney Street, Dorchester

Prepared by:

The Cecil Group Team

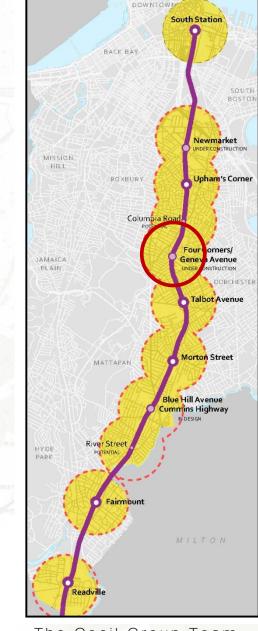
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## **MEETING #2 AGENDA**

- 1. Welcome, Introductions, Roles and Rules
- 2. Station Area Context Previous Studies
- 3. Station Area Context Market Conditions
- 4. Discussion
- 5. Community Forum Prep
- 6. Next Steps



#### The Cecil Group Team



Fairmount Corridor 1/2 Mile Area around Fairmount Line Stations

Fairmount Focus Area 1/2 Mile Area around Fairmount Line Stations excluding South Station

#### Fairmount Indigo PLANNING INITIATIVE

2



# Four Corners/Geneva Ave. Working Advisory Group (WAG) INTRODUCTIONS, ROLES AND RULES

# Four Corners/Geneva Ave. Working Advisory Group (WAG) STATION AREA CONTEXT – PREVIOUS STUDIES

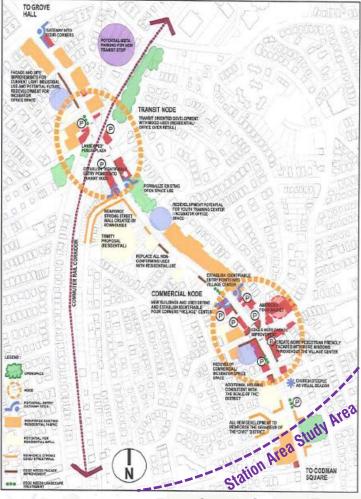


## • Four Corners Main Street Urban Village Concept (2004)

**Basic Goal** – To create a lively, pedestrian-friendly business district with strong, diverse retail and commercial uses that sensitively complement the quality and integrity of the surrounding residential community.

#### Strategies -

- 1. Concentrate commercial uses within two distinct and identifiable nodes along Washington Street and encourage expansion of residential between.
- 2. Work with current owners to upgrade existing non-residential buildings along Washington.
- 3. Develop alternatives for uses that do not contribute to, or are inconsistent with, a healthy business district and strong residential character.
- 4. Reinforce the residential portions of Washington Street with new residential development similar in scale and form to the neighboring structures.
- 5. Reinforce the unique architecture and scale of the buildings framing the dramatic Mother's Rest overlook with new residential/institutional..
- 6. Design streetscape treatment to reflect the character of each segment of the street.



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5

• Greater Four Corners Action Coalition (GFCAC) Community Planning (2013)

## Planning Area B

- Questions about ownership
- Stop signs both ways, no parking on one side of street
- Church lot
- Shared open space
- Parking for development
- Save for future planning
- Waterlow one way



## Planning Area C

- Commercial retail for station
- Church parking lot, commercial
- 42-44 Abandoned house
- Disposition of lots, if available housing

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## Planning Area A

- Parking for Newmarket
- 4-way stop sign, traffic one way down Bullard to Rossetter – one way up Mallon to Bowdoin Ave
- Shared open space
- Community parking, housing
- Urban wild, food forest, walkway
- Cultural center
- #19

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• Greater Four Corners Action Coalition (GFCAC) Community Planning (2013)

## Planning Area D

- Slow signs and raised • strips
- Contact church re: property
- Connect into one open ۰ space for residents, grills, picnic grove
- Church proposed function hall
- Tot lot .
- **Overflow** parking
- Cut back curb, create few ۰ parking spaces, sit place to eat, kiosk
- **Residential parking 2** • hours on Washington
- Research

7

MUMBER

## **Planning Area F**

Westville housing

**(T**)

- Traffic light
- Private land
- 10 Iowa ownership?
- 23 Dakota owner intentions
- Caltor's Comm/MU

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LEGEND Private Vacant City Vacant

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Housing Commercial

Open Space

Mixed Use

• Greater Four Corners Action Coalition (GFCAC) Community Planning (2013)



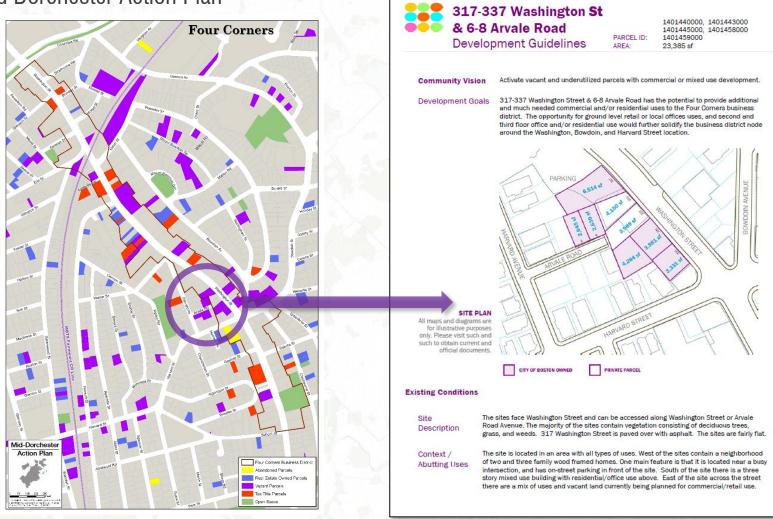
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Mid Dorchester Action Plan



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#### EISTIDATA CIUTA A DIVISIONAL

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MAPC Visualization (10-30 Bowdoin)



Options	FAR of 2.02	
Total Parcel Area (sf)	28,563 sf	F
Total Building Foot Print Area (sf)	11,980 sf	
Total Floor Area of Buildings (sf)	57,920 sf	
Total Open Space (sf)	12,604 sf	F
Building @ Bowdoin Ave.	Mixed-Use	
Building Foot Print (sf)	1980 sf	
# of Floors	4 FI (1 Retail + 3 Res.)	
Total of Units	6	
Unit Size (sf)	1,000 sf	
Total Parking Spaces	5	F
Building @ Bowdoin St.	Mixed-Use	
Building Foot Print (sf)	10,000 sf	
# of Floors	5 floors = (1 Retail + 4 Res.)	
Total Retail Parking Spaces (1 space / 1000 RSF)	10 surface parking + on street parking	1
Total Residential Units	46	
Unit Size (sf)	950 sf - 1,000 sf	
Total Residential Parking Spaces	23 spaces	



Bowdoin Site | Option 04 FAR of 2.02



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Residential Retail / Commercial Open Space Pavement

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MAPC Visualization (Westville Street)



Options	FAR of 0.74
Total Parcel Area (sf)	44,650 sf *
Total Building Foot Print Area (sf)	13,240 sf
Total Floor Area of Buildings (sf)	33,120 sf
Residential Types	
Building Type	Multi Family
# of Building Structures	3 Bldgs
# of Floors	3 FI
Total of Units	24 units
Unit Size (sf)	660 - 1,000 sf
Total Parking Spaces (.5 space / unit)	12 spaces
Building Type	Townhouse
# of Building Structures	10 Bldgs
# of Floors	2 FI
Total of Units	10 units
Unit Size (sf)	1,320 sf
Total Parking Spaces (1 space / unit)	10 spaces

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# Four Corners/Geneva Ave. Working Advisory Group (WAG) **STATION AREA CONTEXT – MARKET**

andy's VARIETY STORE

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H & AMERICAN FOOD

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Sandy's WARIETY STORE

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# Four Corners/Geneva Ave. Station Area Context **REAL ESTATE ANALYSIS INTRODUCTION**

- Market Considerations
   Demand Sources → Development Potentials
  - Households –> Residential Development
    - Housing typologies, price points and match to resident requirements
  - Labor Force > Commercial and Industrial Development
    - Skills and match employer requirements
  - Employment > Commercial and Industrial Development
    - Land and building availability and match to business requirements
  - Visitation > Cultural and Institutional Development
    - Visitor types and match to destination requirements
  - Expenditures > Retail Development
    - Resident, employee, visitor expenditure match to commercial types and sale requirements

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13



## **RESIDENTIAL MARKET BACKGROUND** — Corridor Context (Dorchester/Roxbury/Mattapan)

- Housing Tenure (rental v. home ownership)
- Housing/Household Type (1-2-3 Br/Multi-3F-2F-SF)
- Affordability/Financing Sources (Low-Mod-Market)

				1000							
Year	Month/ Qtr	Inventory SF/Units	Completions	Inventory Growth%	Vacant Stock	Vacancy Rate	Vacancy Change(BP <b>S</b> )	Occupied Stock	Net Absorption	Asking Rent	Ask Rent % Chg
2009	Y	13,776	269	2.0%	854	6.2%	250	12,922	-85	\$1,489	- 4.2%
2010	Y	13,875	99	0.7%	652	4.7%	-150	13,223	301	\$1,542	3.6%
2011	Y	13,875	0	0.0%	444	3.2%	-150	13,431	208	\$1,577	2.3%
2012	Q3	13,914	0	0.0%	404	2.9%	0	13,510	0	\$1,610	0.9%
2012	Q4	13,938	24	0.2%	390	2.8%	-10	13,548	38	\$1,615	0.3%
2012	Y	13,938	63	0.5%	390	2.8%	-40	13,548	117	\$1,615	2.4%
2013	Jan	13,976	38	0.3%	405	2.9%	10	13,571	23	\$1,622	0.4%
2013	Feb	13,976	0	0.0%	405	2.9%	0	13,571	0	\$1,628	0.4%
2013	Mar	13,976	0	0.0%	391	2.8%	-10	13,585	14	\$1,630	0.1%
2013	Q1	13,976	38	0.3%	391	2.8%	0	13,585	37	\$1,630	1.0%
2013	Apr	13,976	0	0.0%	391	2.8%	0	13,585	0	\$1,633	0.2%
2013	May	14,026	50	0.4%	421	3.0%	20	13,605	20	\$1,637	0.2%
2013	Jun	14,026	0	0.0%	414	3.0%	0	13,612	7	\$1,633	- 0.3%
2013	Q2	14,026	50	0.4%	414	3.0%	20	13,612	27	\$1,633	0.2%
2013	Jul	14,026	0	0.0%	421	3.0%	0	13,605	-7	\$1,641	0.5%
2013	Aug	14,026	0	0.0%	421	3.0%	0	13,605	0	\$1,651	0.6%
2013	Sep	14,026	0	0.0%	407	2.9%	-10	13,619	14	\$1,650	0.0%
2013	Q3	14,026	0	0.0%	407	2.9%	-10	13,619	7	\$1,650	1.1%
2013	Oct	14,094	68	0.5%	423	3.0%	10	13,671	52	\$1,652	0.1%
2013	Nov	14,094	0	0.0%	423	3.0%	0	13,671	0	\$1,651	0.0%
2013	Dec	14,094	0	0.0%	409	2.9%	-10	13,685	14	\$1,653	0.1%
2013	Q4	14,094	68	0.5%	409	2.9%	0	13,685	66	\$1,653	0.2%
2013	Y	14,094	156	1.1%	409	2.9%	10	13,685	137	\$1,653	2.4%
2014	Jan	14,274	180	1.3%	500	3.5%	60	13,774	89	\$1,705	3.1%
2014	Feb	14,274	0	0.0%	485	3.4%	-10	13,789	15	\$1,701	- 0.3%
2014	Mar	14,274	0	0.0%	471	3.3%	-10	13,803	14	\$1,719	1.0%
2014	Q1	14,274	180	1.3%	471	3.3%	40	13,803	118	\$1,719	3.9%
2014	Apr	14,510	236	1.7%	580	4.0%	70	13,930	127	\$1,752	2.0%
2014	May	14,534	24	0.2%	581	4.0%	0	13,953	23	\$1,753	0.0%
2014	Jun	14,534	0	0.0%	567	3.9%	-10	13,967	14	\$1,749	- 0.2%
2014	Q2	14,534	260	1.8%	567	3.9%	60	13,967	164	\$1,749	1.8%

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14

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#### Four Corners/Geneva Ave. Station Area Context

## **RETAIL MARKET BACKGROUND** — Corridor Context (Dorchester/Roxbury/Mattapan)

- Merchandise Types(convenience-comparison-F&B)
- Space Requirements (floor plate-visibility-loading/storage)
- Affordability (sales-rents-tenant type)

Year	Month/ Qtr	Inventory SF/Units	Completions	Inventory Growth%	Vacant Stock	Vacancy Rate	Vacancy Change(BPS)	Occupied Stock	Net Absorption	Asking Rent	Ask Rent % Chg
2009	Y	6,689,000	36,000	0.5%	340,000	5.1%	-130	6,349,000	119,000	\$27.61	1.3%
2010	Y	6,734,000	45,000	0.7%	264,000	3.9%	-120	6,470,000	121,000	\$27.63	0.1%
2011	Y	6,734,000	0	0.0%	253,000	3.8%	-10	6,481,000	11,000	\$27.88	0.9%
2012	Q3	6,734,000	0	0.0%	257,000	3.8%	10	6,477,000	-5,000	\$27.72	- 0.3%
2012	Q4	6,779,000	45,000	0.7%	256,000	3.8%	0	6,523,000	46,000	\$27.96	0.9%
2012	Y	6,779,000	45,000	0.7%	256,000	3.8%	0	6,523,000	42,000	\$27.96	0.3%
2013	Jan	6,779,000	0	0.0%	252,000	3.7%	-10	6,527,000	4,000	\$27.96	0.0%
2013	Feb	6,779,000	0	0.0%	259,000	3.8%	10	6,520,000	-7,000	\$28.01	0.2%
2013	Mar	6,779,000	0	0.0%	271,000	4.0%	20	6,508,000	-12,000	\$28.04	0.1%
2013	Q1	6,779,000	0	0.0%	271,000	4.0%	20	6,508,000	-15,000	\$28.04	0.3%
2013	Apr	6,779,000	0	0.0%	271,000	4.0%	0	6,508,000	0	\$28.08	0.1%
2013	May	6,779,000	0	0.0%	271,000	4.0%	0	6,508,000	0	\$28.14	0.2%
2013	Jun	6,779,000	0	0.0%	271,000	4.0%	0	6,508,000	0	\$28.13	0.0%
2013	Q2	6,779,000	0	0.0%	271,000	4.0%	0	6,508,000	0	\$28.13	0.3%
2013	Jul	6,779,000	0	0.0%	274,000	4.0%	0	6,505,000	-3,000	\$28.16	0.1%
2013	Aug	6,779,000	0	0.0%	274,000	4.0%	0	6,505,000	0	\$28.26	0.4%
2013	Sep	6,779,000	0	0.0%	278,000	4.1%	10	6,501,000	-4,000	\$28.39	0.5%
2013	Q3	6,779,000	0	0.0%	278,000	4.1%	10	6,501,000	-7,000	\$28.39	0.9%
2013	Oct	6,779,000	0	0.0%	284,000	4.2%	10	6,495,000	-6,000	\$28.50	0.4%
2013	Nov	6,960,000	181,000	2.7%	297,000	4.3%	10	6,663,000	168,000	\$28.58	0.3%
2013	Dec	6,971,000	11,000	0.2%	290,000	4.2%	-10	6,681,000	18,000	\$28.64	0.2%
2013	Q4	6,971,000	192,000	2.8%	290,000	4.2%	10	6,681,000	180,000	\$28.64	0.9%
2013	Y	6,971,000	192,000	2.8%	290,000	4.2%	40	6,681,000	158,000	\$28.64	2.4%
2014	Jan	6,971,000	0	0.0%	295,000	4.2%	0	6,676,000	-5,000	\$28.66	0.1%
2014	Feb	6,971,000	0	0.0%	302,000	4.3%	10	6,669,000	-7,000	\$28.91	0.9%
2014	Mar	6,971,000	0	0.0%	300,000	4.3%	0	6,671,000	2,000	\$29.12	0.7%
2014	Q1	6,971,000	0	0.0%	300,000	4.3%	10	6,671,000	-10,000	\$29.12	1.7%
2014	Apr	6,971,000	0	0.0%	300,000	4.3%	0	6,671,000	0	\$29.19	0.2%
2014	May	6,971,000	0	0.0%	288,000	4.1%	-20	6,683,000	12,000	\$29.19	0.0%
2014	Jun	6,971,000	0	0.0%	285,000	4.1%	0	6,686,000	3,000	\$29.25	0.2%
2014	Q2	6,971,000	0	0.0%	285,000	4.1%	-20	6,686,000	15,000	\$29.25	0.4%

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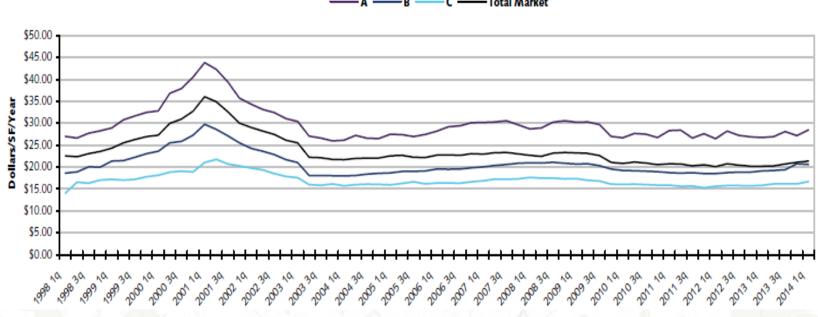


## Four Corners/Geneva Ave. Station Area Context **OFFICE MARKET BACKGROUND** — Corridor Context (Dorchester/Roxbury/Mattapan)

- Tenant Types (local service-back office-government)
- Space Requirements (space size-floor location-parking) 1
- Affordability (rents-fit up costs)

## HISTORICAL RENTAL RATES

### **Based on Full-Service Equivalent Rental Rates**



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## Fairmount Indigo PLANNING INITIATIVE

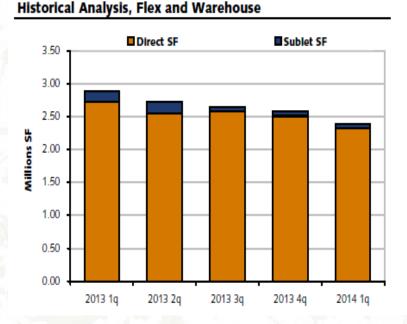
16



## Four Corners/Geneva Ave. Station Area Context **INDUSTRIAL MARKET BACKGROUND** — Corridor Context (Dorchester/Roxbury/Mattapan)

- User Types (industry-lifecycle-labor need)
- Space Requirements (floor plate-access-parking)
- Affordability (rents-land costs-building costs)

## VACANT SPACE



## QUOTED RENTAL RATES

## \$9.80 \$9.60 \$9.40 \$9.20 \$9.00 \$8.80 \$8.60 \$8.60 \$8.40

2013 3q

2013 2g

#### Historical Analysis, Flex and Warehouse

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2013 4q

2014 1g

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17

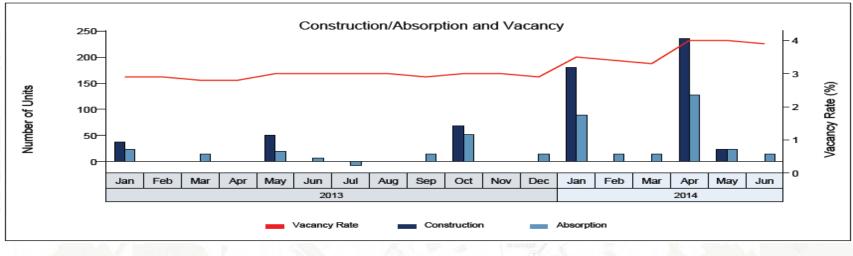


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2013 1g

Four Corners/Geneva Ave. Station Area

Current Submarket Average Rents and Sizes					Asking Rent Growth					
	June			Quarterly			Annualized			
	Rent Avg. SF Avg. Rent PSF			2Q14	1Q14	YTD	1 Year	3 Year	5 Year	
Studio/Efficiency	\$1,182	451	\$ 2.62	1.6%	11.3%	13.1%	6.3%	2.3%	2.0%	
One Bedroom	\$1,568	726	\$ 2.16	- 0.8%	6.2%	5.4%	4.1%	2.7%	1.8%	
Two Bedroom	\$1,922	981	\$ 1.96	3.2%	2.9%	6.1%	1.0%	1.9%	0.9%	
Three Bedroom	\$2,661	1197	\$ 2.22	5.4%	- 0.7%	4.6%	6.8%	6.3%	2.1%	
	Average over period ending:					06/30/14	12/31/13	12/31/13	12/31/13	



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18

## **NEIGHBORHOOD COMMERCIAL AND INDUSTRIAL POSITIONING -**

Four Corners/Geneva Ave. Station Area

## Face Rent Analysis Report

		DIRECT SPACES					TOTAL			
		# Spaces	Min	Avg	Max	# Spaces	Min	Avg	Max	Avg
Industrial										
	Negotiable	2	-	-	-	0	-	-	-	-
	Triple Net	2	\$15.00	<b>\$15.00</b>	<b>\$15.00</b>	0	-	-	-	\$15.00
Off/Med										
	Modified Gross	1	\$7.40	\$9.70	\$12.00	0	-	-	-	\$9.70
Of/Ret										
	Plus AI Utilities	1	\$11.69	\$11.69	\$11.69	0	-	-	-	\$11.69
Office										
	Negotiable	4	-	-	-	0	-	-	-	-
	Plus Al Utilities	4	Ş11.92	\$22.17	\$30.00	0	-	-	-	\$22.17
	Triple Net	5	\$3.60	\$13.71	\$25.00	0	-	-	-	\$13.71
Retail										
	Modified Gross	2	<b>\$18.00</b>	<b>\$18.00</b>	<b>\$18.00</b>	0	-	-	-	\$18.00
	Plus Al Utilities	1	\$30.00	\$30.00	\$30.00	0	-	-	-	\$30.00
	Triple Net	8	\$11.00	\$18.20	\$45.00	0	-	-	-	\$18.20

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19

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# Four Corners/Geneva Ave. Station Area Context EARLY REAL ESTATE IDEAS DIRECTIONS

- Four Corners Station
  - TOD Mixed Use (residential over commercial)
  - Village-scale in-fill housing
  - Local resident serving retail

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20



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### **Preparation Topics**

- 1. Forum Purpose
- 2. Outreach

Flyers

WAG, CDC, Neighborhood Group promotion

- 3. Forum Logistics and Exercises
- 4. WAG Participation

**Co-chair Welcome** 

Break-out group WAG leaders

5. POTENTIAL DATES:

**Beginning of December** 



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23

## **Visioning Forum Purpose**

- 1. Inform the community of the Fairmount Indigo Corridor and the FIPI study to create an awareness of the rail station and current service
- 2. Identify and better understand main issues and opportunities in the station area
- 3. Create a shared community vision for the future



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24



## **Visioning Forum Outreach**

### **Flyers and Promotion**

AS PART OF THE FARMOUNT INDIGO PLANNING INITIATIVE MATOR THOMAS M. MENINO INVITES YOU TO THE

BLUE HILL AVE/CUMMINS HWY

BUILDING NEW CONNECTIONS TO YOUR NEIGHBORHOOD

Please join us in the conversation about developing

neuse pari us in me conversarion about dererof. a shon and long term stategy is

Natiapan, NA 02126

fairmountindigoF 617.918.4431

a short and long term strategy for economic, development, 106s, transit and housing centered around the Marta Azue Hill Ave / Cummine Hurr Entrancing Time entrance

development, jobs, transit and housing centered around the NBTA Blue Hill Ave/ Cummins Hwy Falmount line station.

available upon reque

COMMUNITY VISIONING

Thursday, December 5, 2013

\* Light Refreshments \*

Mattapan Library 1350 Blue Hill Avenue

5:30pm-8:00pm

AS PART OF THE FAIRMOUNT INDIGO PLANNING INITIATIVE MAYOR THOMAS M. MENINO INVITES YOU TO THE

### **BLUE HILL AVE/CUMMINS HWY COMMUNITY VISIONING**

BUILDING NEW CONNECTIONS TO YOUR NEIGHBORHOOD

### Thursday, December 5, 2013 5:30pm-8:00pm

Please join us in the conversation about developing a short and long term strategy for economic, development, jobs, transit and housing centered around the MBTA Blue Hill Ave/ Cummins Hwy Fairmount Line station.

\* Light Refreshments \*

#### Mattapan Library 1350 Blue Hill Avenue Mattapan, MA 02126

★ Interpretation services available upon request fairmountindigoplanning.org 617.918.4431

#### The Cecil Group Team

Redevelopment

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## Agenda of the Evening Forum

- 1. Sign-in and Welcome (5:30-6:00pm)
- 2. Introductory Presentation (6:00-6:30pm)
- 3. Break-out Session 1 Station Area Issues and Opportunities (6:30-7:00pm)
- Break-out Session 2 Shared Vision and Priorities (7:00-7:45pm)
- 5. Forum Concluding Remarks (7:45-8:00pm)





26



## **WAG Participation**

- 1. <u>Co-Chair Welcome</u>
- 2. WAG Member Liaisons

Distributed in break-out groups



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27

#### BISTONIA COMMAND

### Word Cloud Handout

FAIRMOUNT INDIGO PLANNING INITIATIVE

#### PLEASE FILL IN YOUR THOUGHTS FOR BLUE HILL/CUMMINS WORD CLOUDS

#### (SHEETS WILL BE COLLECTED AT THE END OF PRESENTATION)



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28

### Logistics of the Evening

### 1. Introductory Presentation

Co-chair Welcome (6:00-6:05pm)

Forum Agenda, Objectives (Co-Chairs) (6:05-6:10pm)

Overview of FIPI Study and Process (Consultant) (6:10-6:15pm)

Station Area Context (Consultant) (6:15-6:30pm)

- Overview of Station Area Geography
- Brief Photo Tour of Station Area
- Break-out Group Instructions



29

### Logistics of the Evening

**Break-out Session 1 – Station** 1. Area Issues and Opportunities Mapping Issues and Opportunities Facilitator Guides with Questions Marking on the Base Map **Report Back** 



30



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The Cecil Group Team

Blue Hill Avenue/Cummins Highway Station Area (1/2 mile walking radius)

Opportunities and issues

## **Visioning Forum Logistics** Blue Hill Avenue/Cumming L Logistics of the Evening Shared V: 1. **Break-out Session 2 – Shared** FAIRMOUNT INDIGO PLANNING INITIATIVE **Vision and Priorities** BLUE HILL / CUMMINS HWY Station Area Shared Vision **Facilitator Guide** STATION AREA Visioning Forum "Game Pieces" **Priorities Report Back**

Fairmount Indigo PLANNING INITIATIVE



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31

Meeting Agendas:

### **Community Forum December**

- 1. Introduction
- 2. Virtual Station Area Tour
- 3. Break-out Group Discussion 1
- 4. Break-out Group Discussion 2
- 5. Concluding Presentation
- 6. Next Steps

### Youth Visioning Workshop (tentative) -

### St. Peter's Youth Forum

### WAG January

- 1. Introductions, Roles and Rules
- 2. Community Visioning Results
- 3. Discussion
- 4. Priorities, Key Sites and Public Realm
- 5. Discussion
- 6. Next Steps

Fairmount Indigo PLANNING INITIATIVE

32

















BLUE HILL AVE/CUMMINS HWY (P) (T)

FAIRMOUNT

READVILLE T **Fairmount Indigo** Planning Initiative

Four Corners / Geneva Avenue Working Advisory Group

(WAG) Meeting #3

October 15, 2014 6:00 - 8:00 PM

Location: Holland Community Center 82 Olney Street, Dorchester

Prepared by:

The Cecil Group Team

The Cecil Group HDR Engineering, Inc. Byrne McKinney & Associates, Inc. **McMahon Associates** Bioengineering SAS Design, Inc. Shook Kelley





NEWMARKET

SOUTH STATION

UPHAM'S CORNER

COLUMBIA ROAD (P) (T

FOUR CORNERS/GENEVA

TALBOT AVENUE

MORTON STREET

RIVER STREET (P) T