

# **DEVELOPMENT PROGRAM USES**

November 21, 2016







## **AGENDA**

### **WELCOME & INTRODUCTIONS**

1 PLAN: Dudley Square Overview & Goals

### WHAT WE'VE HEARD

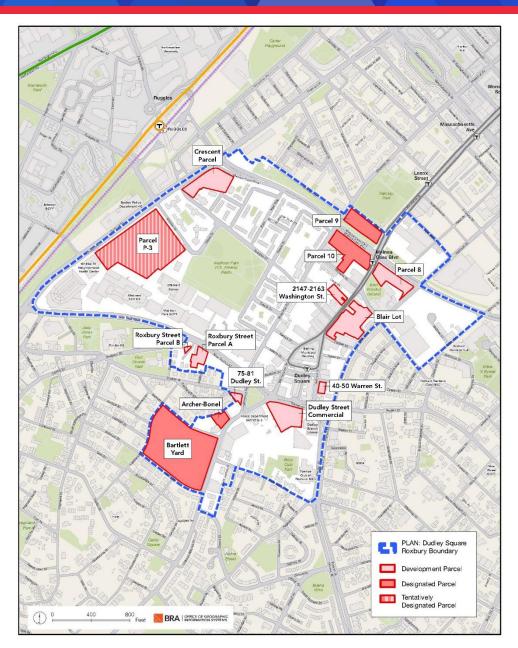
2 Design Principles Workshop (October 24, 2016)

### **HOUSING ANALYSIS**

- 3 Demographics Overview
- 4 Housing market
- 5 Displacement Risk Analysis
- 6 Development Pipeline Overview

### **DISCUSSION**

7 Questions & Comments



## **PLAN**: Dudley Square

Preserve. Enhance. Grow.



## **STUDY GOALS**

### **Process & Outcomes**

Open House Walking Tour

**Visioning** 

Transport. & Public Realm

What We Heard & Next Steps Economic Development Planning

Development Goals & Tools Preferred Development Guidelines Tentative BRA Board Review/Action Development Strategy Review

# **Capacity Building**

#### What

- Review current conditions, trends, & key metrics
- Discuss priorities & values

#### Who

- Residents & stakeholders
- Boston Planning & Development Agency (BPDA)
- Office of Economic Development (OED)

# **Community Benefits**

#### What

- Discuss opportunities that advance community priorities
- Evaluate tradeoffs

### Who

- Residents & stakeholders
- Boston Planning & Development Agency (BPDA)
- Office of Economic Development (OED)
- Next Street

## Scenario Development

#### What

- Test feasibility of opportunities
- Develop implementation priorities for RFP guidelines

#### Who

- Residents & stakeholders
- Boston Planning & Development Agency (BPDA)
- Office of Economic Development (OED)
- Next Street

### RFP Guideline Review

#### What

Review recommended RFP guidelines for economic development

#### Who

- Residents & stakeholders
- Boston Planning & Development Agency (BPDA)
- Office of Economic Development (OED)
- Next Street



## **STUDY GOALS**

- PROVIDE an inclusive community engagement process that is responsive to existing challenges and opportunities.
- REASSESS the vision for Dudley Square that was originally outlined in the Roxbury Strategic Master Plan and Dudley Vision.
- ESTABLISH an implementation plan for publicly and privately owned vacant parcels.







### **Open House – February 22, 2016**

The Open House was a forum to share information about the Study Area and to hear ideas, comments and questions from participants.

- Increase neighborhood vibrancy after 8pm
- Maintain and support small neighborhood businesses
- Providing housing opportunities for all





### Walking Tour - March 16, 2016

The tour was an opportunity for participants to share local knowledge, ask questions, and provide comments.

- Planning for people
- Increase arts & culture uses
- Important themes for future study including transportation & infrastructure, economic development and housing





### **Visioning Workshop - March 21, 2016**

Working together, attendees developed visions for future land uses in Dudley Square. They then reviewed the goals of the 2004 Roxbury Strategic Master Plan, indicating if they were still relevant and if any language should be revised.

- A vision of a balanced and diverse district
- Different mixes of office, retail, housing, cultural uses
- Original goals of the 2004 Roxbury Strategic Master
   Plan are still relevant





# Transportation and the Public Realm – April 19, 2016

Staff from the Boston Transportation Department (BTD) shared information about ongoing transportation projects citywide and in Dudley Square. Small groups were then asked to share how they get around today and how they would like to get around in the future.

- Feedback on the planning process, more time for discussion and analysis of data
- Increase walkability and make sure vehicular traffic is not at odds with pedestrians
- Ensure transportation network has adequate capacity





# Assessing What We Heard and Next Steps – May 16, 2016

This review session was a chance to go over the feedback received to date. Small groups discussed the items that could be achieved through the development of publicly owned land, and items that would need other partnerships.

- Desire to make Dudley a destination for arts & culture, tourism as an economic generator
- Need to ensure connections will be strengthened so that area can grow as economic development destination
- Encourage development that is contextual to the whole neighborhood





# Economic and Workforce Development Part I – June 20, 2016

During a dialogue with Chief Barros from the Office of Economic Development and Trinh Nguyen from the Office of Workforce Development, economic opportunities in Roxbury were discussed. There was also a robust conversation regarding employment data in Roxbury and Dudley Square.

- Position Dudley as a cultural, artistic- "The Heart of Boston"
- To consider how to preserve the community fabric of Dudley Square while growing jobs and housing
- Desire to rewrite RFPs for future development





# Economic and Workforce Development Part II – July 18, 2016

This workshop was an opportunity to learn about the economic context of the area, the financial feasibility of development, and financial incentives. Small groups provided feedback on how to bring jobs to the area, what kind of district it should be and what industries they would like to see in the area.

- Desired industries include professional service, technology and innovation
- Importance of tying education to employment and providing training alongside new job opportunities
- Continued support for local businesses





# **Development Scenarios and Tools for Development – September 19, 2016**

At this workshop, multiple scenarios for publicly-owned parcels were introduced. In addition, analysis on the financial feasibility and potential trade-offs of each scenario were shared. Small groups provided feedback on desired uses at each site.

- Dudley street commercial should be Cultural/music edge along Dudley Street
- Blair lot should have combination of commercial, residential and office
- Roxbury Street A & B best suited for residential





# **Incorporating Urban Design Principles – October 24, 2016**

This workshop was a discussion about the urban design elements that may inform the creation of RFPs in the future. Participants provided their feedback on the different principles and concepts that were shown.

- Relationship of new development to existing uses and parking needs
- Integrate space around B-2 to library
- Create more walkable, bikeable, and accessible streets





## **GETTING PARCELS READY FOR DEVELOPMENT**

How do we create Request for Proposals ("RFP's") that make sense

### Questions we have asked:

- What is the vision for the district...and what might be desired for these parcels?
- What is the economic landscape...and what might be feasible?
- What might be the building blocks for development?

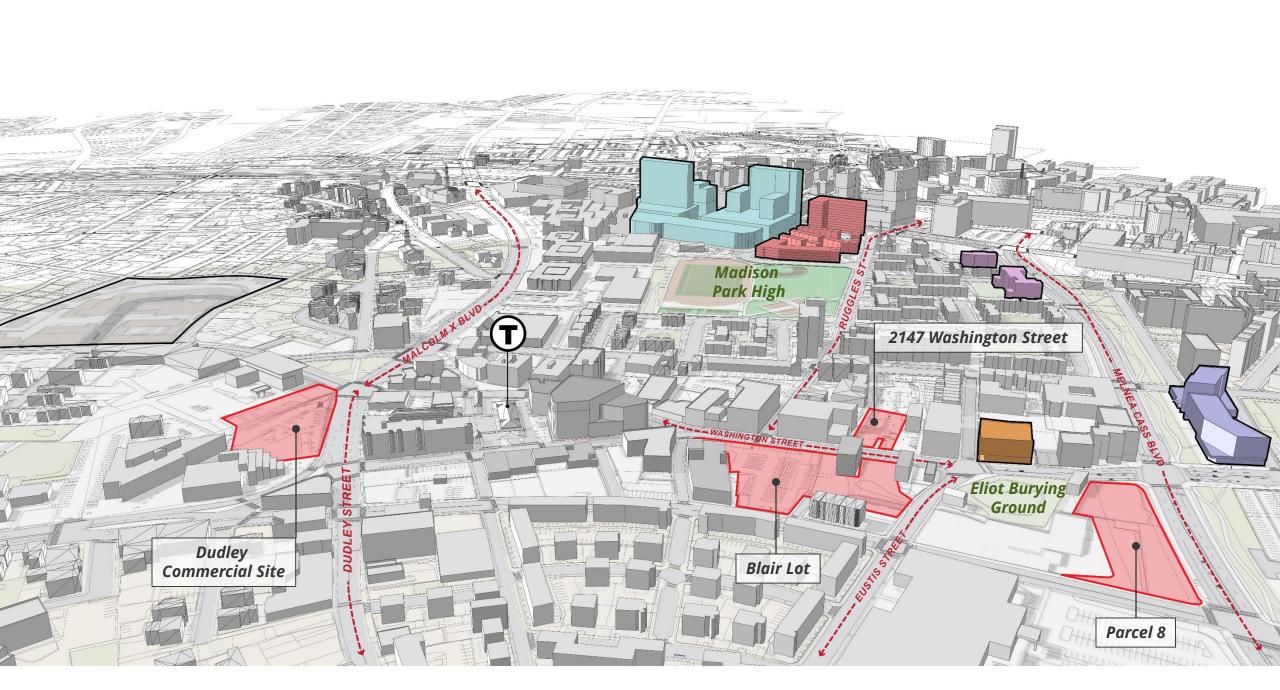






# **ROXBURY PIPELINE SUMMARY**

Status	Building Total Square Foot (SF)	Residential Units	Commercial/Retail SF	Other
Construction Complete	520,277 SF	149 (47 New)	304,308 SF	
Under Construction	661,763 SF	406 (304 new)	57,000 SF	197,000 SF of Institutional Space
Board Approved	1,668,574 SF	842 (620 new)	121,558 SF	64,838 SF of Educational and Community Space 108 Room Hotel, 800 dorm rooms
Under Review	2,115,312 SF	807 (807 new)	613,334 SF	31,000 SF of Cultural Space, 200 Room Hotel
Total	4,965,926 SF	2,204 (1,778 new)	1,096,200 SF	



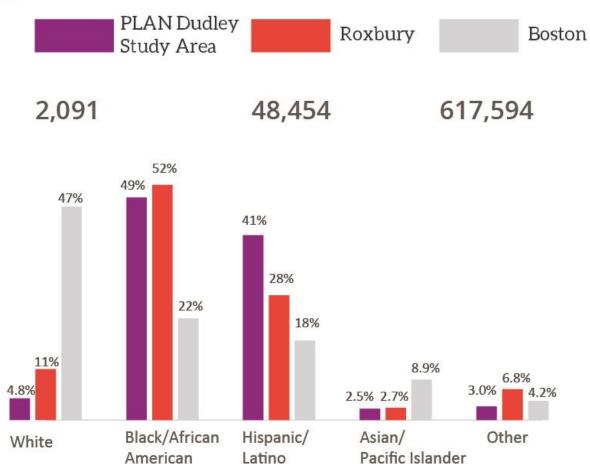


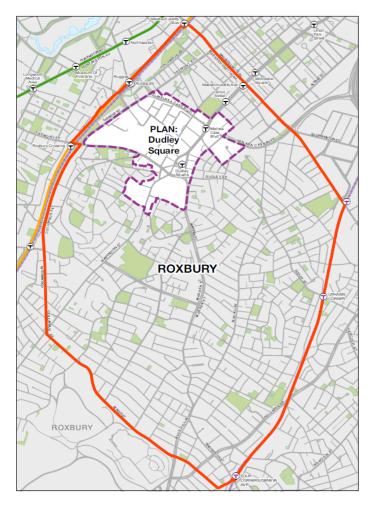
## HOUSING ANALYSIS: DEMOGRAPHICS OVERVIEW

## **Population and Race**



Race Breakdown (2010 Census)



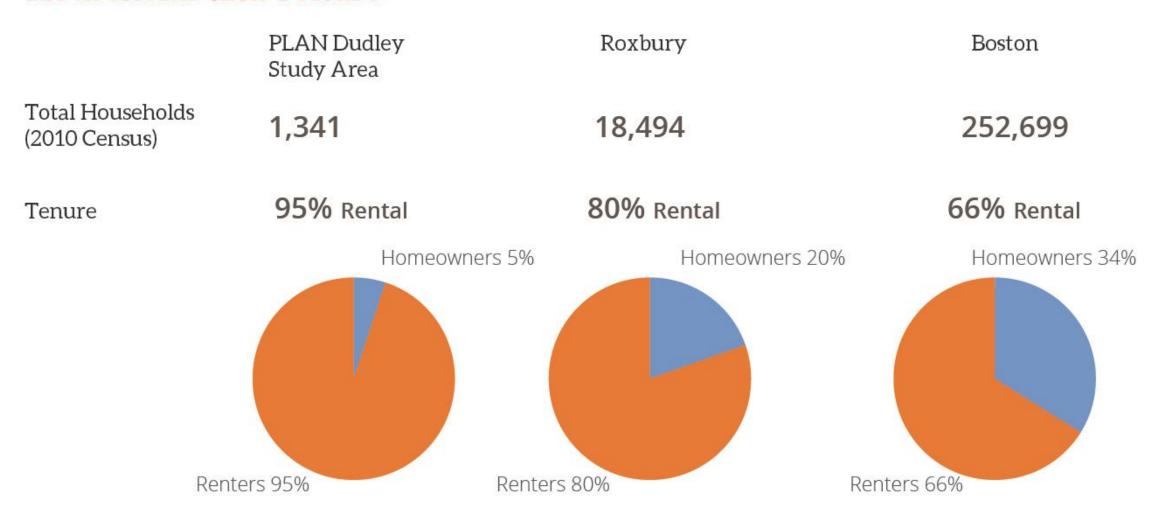






## HOUSING ANALYSIS: DEMOGRAPHICS OVERVIEW

## Households and Tenure

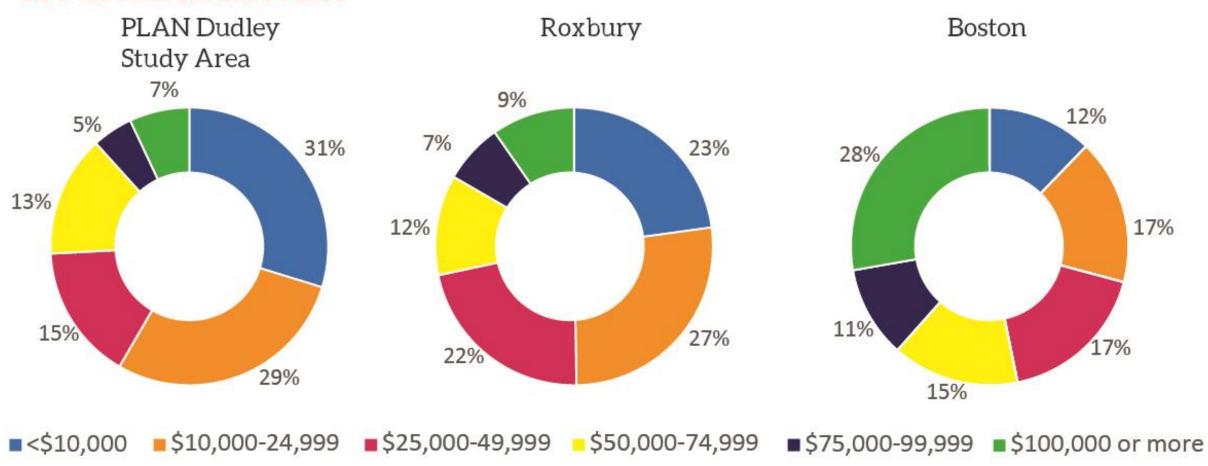






## HOUSING ANALYSIS: DEMOGRAPHICS OVERVIEW

## Household Income



**Source: 2010-2014 American Community Survey estimates** 



## **HOUSING ANALYSIS: REAL ESTATE MARKET**

### **Median Rents**

	Roxbury					Boston					
Rents*	F	Y2015	F'	Y2016	Change, FY2015- FY2016		F\	Y2015	F'	Y2016	Change, FY2015- FY2016
Studio	\$	1,425	\$	1,450	1.8%		\$	1,612	\$	1,674	3.8%
One Bedroom	\$	1,925	\$	1,998	3.8%		\$	1,928	\$	2,068	7.3%
Two Bedroom	\$	1,875	\$	2,195	17.1%		\$	2,134	\$	2,226	4.3%
Three Bedroom	\$	1,985	\$	2,400	20.9%		\$	2,337	\$	2,479	6.1%

<sup>\*</sup>Rents for neighborhood are median rents. Rents for Boston as a whole are a weighted average, to account for central Boston bias in the number of rental listings. Source: MLS and Rental Beast listings, DND Research Division and BPDA Housing Policy analysis



# **HOUSING ANALYSIS: REAL ESTATE MARKET**

## **Median Sale Prices**

		Roxbury		Boston				
			Change,			Change,		
<b>Median Sales</b>			2014-			2014-		
Prices	2014	2015	2015	2014	2015	2015		
Condo	\$ 358,125	\$ 433,750	21.1%	\$ 470,000	\$ 525,000	11.7%		
Condo:								
Median \$/SF	\$ 438	\$ 429	-2.1%	\$ 528	\$ 572	8.3%		
Single Family	\$ 310,500	\$ 395,000	27.2%	\$ 433,200	\$ 451,500	4.2%		
Two Family	\$ 392,500	\$ 421,000	7.3%	\$ 475,000	\$ 500,000	5.3%		
Three Family	\$ 445,000	\$ 538,450	21.0%	\$ 495,000	\$ 575,000	16.2%		

Source: The Warren Group, DND Research Division and BPDA Housing Policy analysis



## HOUSING ANALYSIS: DISPLACEMENT RISK ANALYSIS

# Risk of Displacement

Of the estimated 1,341 households in the PLAN: Dudley Square SPA, risk of displacement varies.



Households living in income-restricted affordable housing.



LOW RISK

14%

Renters making more than \$75,000 and homeowners making more than \$50,000.



RELATIVE RISK

< 1%\*

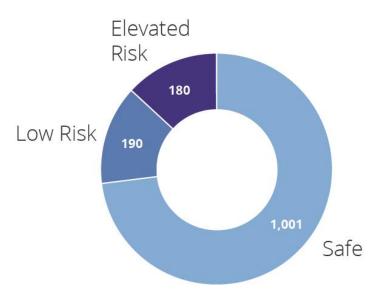
Homeowners making below \$50,000.



13%

Households in market rate rental housing making below \$75,000.

## # of Households



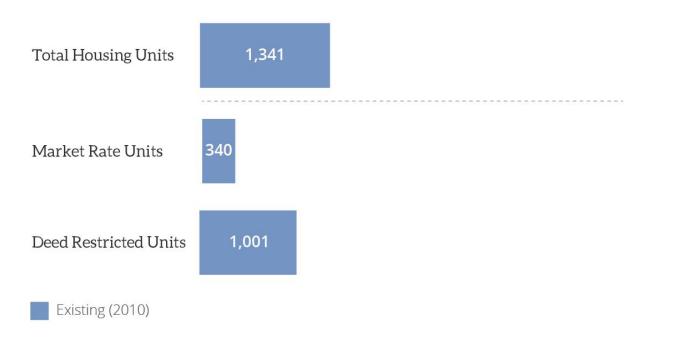
<sup>\*</sup>There were 27 income restricted homeowner units, but only 25 homeowners making below \$50,000



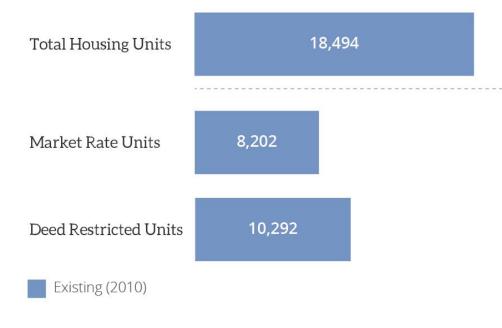
## HOUSING ANALYSIS: DEVELOPMENT PIPELINE OVERVIEW

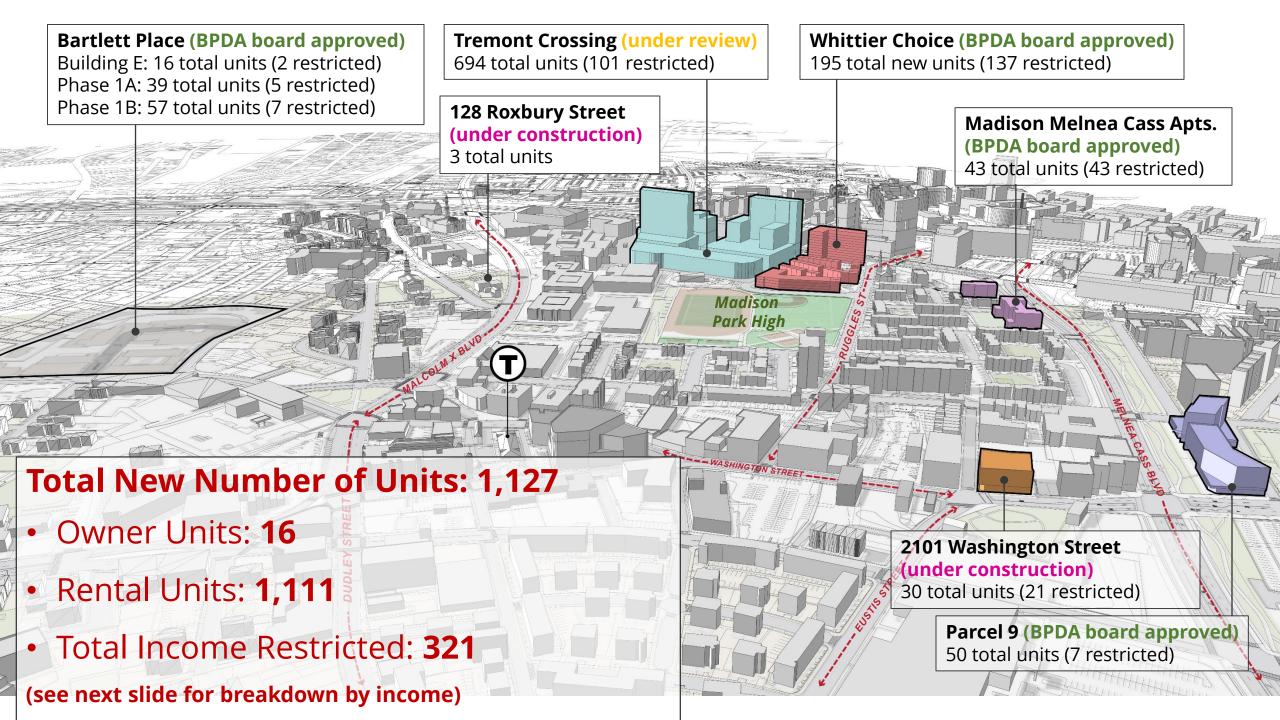
## **Existing Housing**

## PLAN: Dudley Square SPA Existing (2010)



## Roxbury Existing (2010)

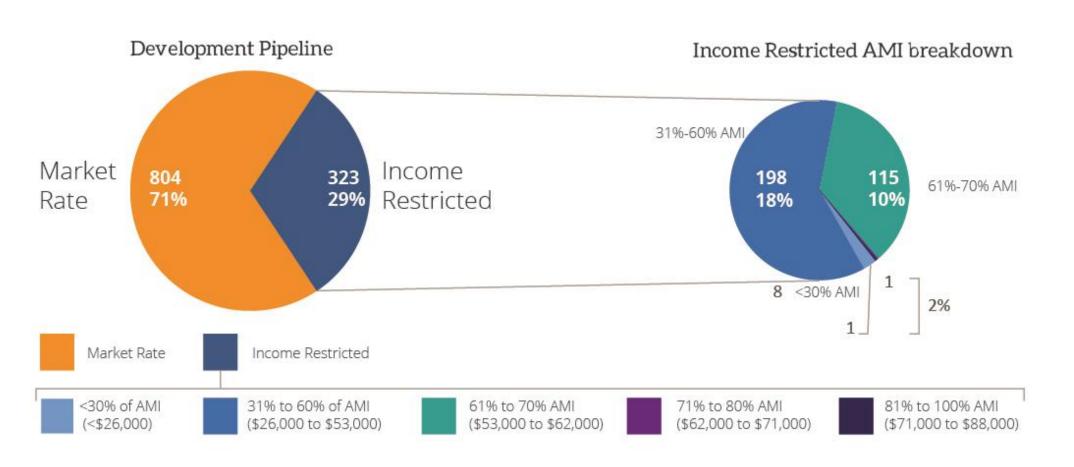






# HOUSING ANALYSIS: DEVELOPMENT PIPELINE OVERVIEW SPA Development Pipeline:

Income Range, as a Percent of Area Median Income (AMI) and by Income for Family of 3

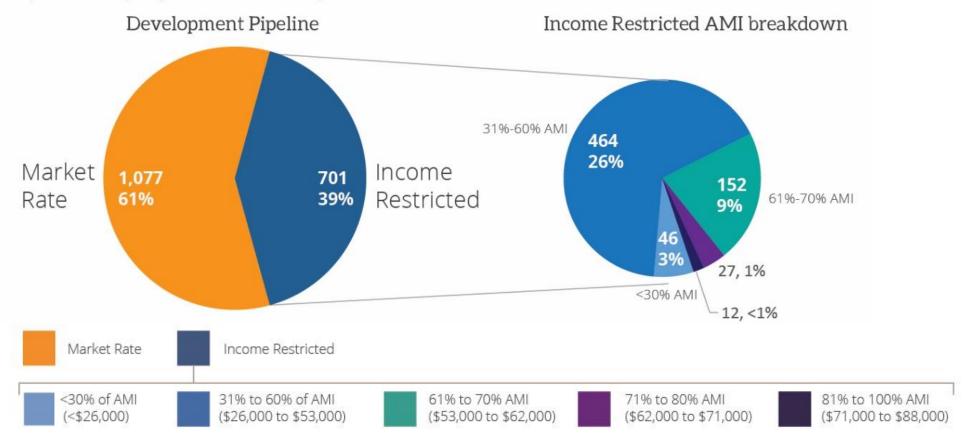




# HOUSING ANALYSIS: DEVELOPMENT PIPELINE OVERVIEW

# **Roxbury Development Pipeline**

Income Range, as a Percent of Area Median Income (AMI) and by Income for Family of 3 (includes projects in the SPA):





## **HOUSING ANALYSIS: WHAT ARE AREA MEDIAN INCOMES?**



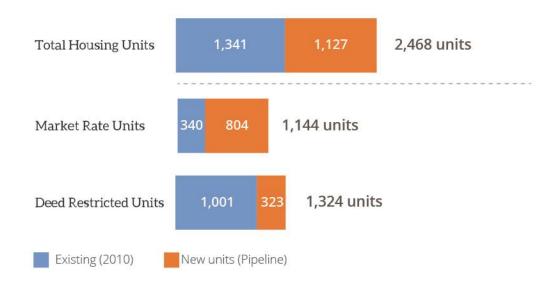
<sup>\*</sup> Area Median Income (AMI) is defined by the US Department of Housing and Urban Develoment (HUD) in order to calculate income limits for eligibility in a variety of housing programs. HUD defines the boundaries for each area and the Boston metro area is much larger than the City of Boston. While the City is required to use the AMI definitions set by HUD, the community can choose from the options above on how to prioritize units the rent levels of newly created affordable housing units.

<sup>\*\*</sup> Monthly rent of an apartment size of 1 bedroom per household member is calculated to be 31% of the monthly maximum qualifying income of that household size at that AMI level. For example, a 2 bedroom apartment's rent at 50% AMI (\$1,013) is 31% of the maximum qualifying income of a household of 2 (\$39,250).

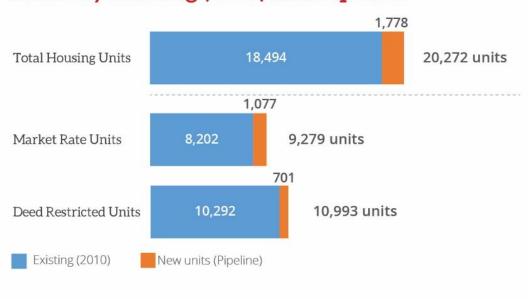


## HOUSING ANALYSIS: DEVELOPMENT PIPELINE OVERVIEW

### PLAN: Dudley Square SPA Existing (2010) and Pipeline



## Roxbury Existing (2010) and Pipeline



# **PLAN**: Dudley Square

Preserve. Enhance. Grow.



## **RESOURCES**

## **Office of Workforce Development (OWD)**

Contact:

Brian Norton 617-635-5283 owd.boston.gov

### **Boston Home Center**

Contact:

617-635-4663 bostonhomecenter.com

# Office of Housing Stability and Emergency Assistance (OHS)

Contact:

617-635-4200 rentalhousing@boston.gov
Boston.gov/housing/office-housing-stability